

WEBINAR: **2022 Economic & Market Outlook**



DR RAY CHOY
Head of Economics &
Research, Opus Asset
Management

14 January 2022 (Friday)
9:00 AM – 1:00 PM

**Identify the core macroeconomic
risks and issues to safeguard
against, in 2022 and beyond!**

PROGRAMME OBJECTIVES

This webinar provides a broad overview of global and Malaysia's economies and markets. Major themes are identified, such as the concern surrounding stagflation, supply chain disruptions and surging commodity prices. Malaysia is situated in a unique position as a commodity exporter, despite domestic economic headwinds and surging government debt. This webinar explores these themes and its relevance to the domestic macroeconomic environment.

The learning outcomes are as follows:

- Understand the major global macroeconomic issues affecting all market participants in 2022, namely stagflation, rising commodities prices, and rising market volatility.
- Apply the abovementioned global macroeconomic issues to the local context, such as the impact on Malaysia's government budget and the impact of supply chain disruptions to corporations.
- Identify the core macroeconomic risks and issues to safeguard against in 2022 and beyond.

WHO SHOULD ATTEND

Board of Directors, Company Secretaries, Chief Executive Officers, Chief Financial Officers, Chief Risk Officers, Head of Investor Relations, Head of Compliance, Head of Legal, Senior Managers

PROGRAMME OUTLINE

9.00

The global view

- The global economic and market outlook in 2022
- Are we heading towards stagflation?
- Key input costs to hedge against

10.00

Break

10.20

The local view

- Malaysia's Budget 2022
- SWOT analysis of major sectors in Malaysia
- Ringgit outlook and cross rates against major currencies

12.30

Questions & Comments

End of Session

Disclaimer & Restrictions

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SPEAKER



Dr Ray Choy is Head of Economics & Research at Opus Asset Management and Principal Consultant at mRNA Connections. Ray has two decades of experience in the financial markets that includes G3 and Asian fixed-income and FX strategy, local currency and US dollar global funds management, commodities research, regional equities investments, and credit ratings. Prior to Opus, Ray set up two research teams for major investment banks, and a global funds management and research team. He remains actively involved in formulating and communicating macro strategy to the financial markets.

Ray's research has been consistently ranked 1st or in the top tier of various polls, such as The Edge's 2008 poll, The Asset's Asian Currency Bond survey from 2009 to 2021, the BPAM award and the Alpha Southeast Asia 2020 Treasury & FX award. While at Meridian Asset Management, he managed an Islamic fund which was ranked 1st in the Edge-Lipper rankings and in 2012, he was part of the team which received the Edge-Lipper Malaysia Best Bond Fund Group Award. Additionally, Ray is a corporate trainer, consultant, conference speaker and commentator through various media channels and is columnist for "Capital Contours" in The Edge Weekly.

Ray has published in top tier peer-reviewed journals and authored a book titled "Essays in Bond Market Economics" that is catalogued in the British Library and the Libraries of LSE and SOAS. He had delivered lectures and talks with top-ranked international academic institutions such as Monash University and the University of Nottingham.

Ray graduated with a BA in Business and Finance with Distinction from Heriot-Watt University, a BSc in Politics and International Relations with 1st Class Honours from the University of London (LSE), an MSc in Finance (Economic Policy) with Merit from the University of London (SOAS) and a PhD degree focusing on sovereign credit ratings from the University of Nottingham.

Registration

RM350 for MIRA members - (redeemable via MIRA vouchers)

RM550 for non-MIRA members

Click here to [download registration form](#).

Closing date for registration: **Tuesday, 11 January 2022**

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