

WEBINAR : Investment Analysis & Research

– A Thorough Approach To Fundamentals (Part 2)

3 November 2020 (Tuesday) | 9:00 a.m – 12:30 p.m

Investing today is about numbers and telling a story. With more than 20 years of experience in investment analysis and fund management, the facilitator for this half-day programme will go deep into a company's affairs to understand how to read financial statements of a company and carry out an analysis of the company's financials as well as forecasting methods and report writing with real life examples. An overview of various valuation benchmarks too will be explained to enable participants to understand how valuations are done by analysts.

Learning Outcomes:

Participants are expected to understand, learn and absorb the concept of forecasting by using company's financial statements as a guide. At the same time, the program will also explain different valuation parameters used at different times and how an analyst report impacts stock price of a company. The half-day program will also explore comparative analysis and its importance and will round-up with examples of this valuation method.

WHO SHOULD ATTEND

C-Suites, Company Directors and Teams from Investor Relations , Finance, Communication and Corporate Affairs.

REGISTRATION

(RM350 for MIRA members – redeemable via MIRA vouchers)
(RM550 for non-MIRA members)

Closing date for registration: **Thursday, 31st Oct 2020**

SPEAKER - Pankajkumar Bipinchandra

Pankaj graduated with Bachelor of Accounting with an Honors degree from University of Malaya in 1990 and in 2014 also obtained an MBA in Finance from the same University. His last held position was as Director, Head of Corporate Strategy & Investments at KSK Group Berhad, a position he held since Oct 2012 and up to early June of 2018. Prior to this, he was the Chief Investment Officer at Kurnia Insurans Malaysia Berhad between 2005 and 2012. In his previous position, he had joined OSK Research in 1996 and rose rank and file to assume the position as Head of Research in 2002 and up to 2005.

He is widely recognized in the industry as the thoughts behind the inaugural *"Top Malaysian Small Cap Companies: 100 Hidden Jewels"* in 2005. He is also known in the market for his many contribution both in commentary as well as a weekly column in The StarBiz, every Saturday. In addition, Pankaj also undertakes Continuous Professional Education (CPE) classes approved by the Securities Industry Development Corporation (SIDC) for financial market participants as well as for direct corporate clients.

Disclaimer & Restriction

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PROGRAMME OUTLINE

8:30am	Online Log-In
9:00am	Part 1: Analysis of An Annual Report <ol style="list-style-type: none"> 1) What do analysts analyse? 2) What are key variables? 3) Using spreadsheet to build-up earnings model 4) How to achieve price objective targets 5) Valuation parameters explained
10:30am	Break
11:00am	Part 2: Analysing Companies Using Comparisons <ol style="list-style-type: none"> 1) What is Comparative Analysis 2) How Important is Comparison in Valuation 3) Key market examples in Comparative Analysis 4) Summary Points
12:30pm	End of Session